

Date: 02nd August, 2023

BSE Limited Department of Corporate Services P. J. Towers, 25th Floor, Dalal Street, Mumbai- 400 001 Scrip Code: 507552	National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G Bandra Kuria Complex, Bandra (E) Mumbai- 400 051 Symbol: FOODSIN
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Sub: Fund raising - Intimation under Regulation 29(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations").

We refer to our earlier intimation of 31st July, 2023 regarding the Board Meeting of the Company scheduled for 07th August, 2023 to inter alia consider and approve the Unaudited Standalone and Consolidated Financial Results for the quarter ended 30th June, 2023 and other matters as stated in said intimation.

We now wish to inform you that at the meeting scheduled for 07th August, 2023, the Board of Directors will also consider inter alia, a proposal for fund raising by way of issue of equity shares/ convertible warrants and/or any other instruments through preferential issue on a private placement basis, subject to such regulatory or statutory approvals as may be required and the approval of the shareholders of the Company.

Further, we wish to inform you that the Company proposes to seek Members' approval for the said proposal in due course by way of Postal Ballot/ General Meeting.

We request you to kindly take on record the same.

Thanking you.

Yours faithfully,

For **FOODS AND INNS LIMITED**

Milan Dalal
Managing Director
DIN: 00062453

Foods & Inns Ltd.

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